

**METRO PACIFIC TOLLWAYS CORPORATION**  
**(A Subsidiary of Metro Pacific Investments Corporation)**  
**PARENT COMPANY STATEMENTS OF FINANCIAL POSITION**

*Amounts in Philippine Peso*

	June 30, 2025 (Unaudited)	December 31, 2024 (Audited)
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash	423,986,364	465,350,221
Receivables	3,706,500,255	1,496,698,660
Financial assets at fair value through profit or loss	7,462,717	7,462,717
Due from related parties	6,165,450,561	1,135,392,629
Other current assets	137,163,536	130,183,214
<b>Total Current Assets</b>	<b>10,440,563,433</b>	<b>3,235,087,441</b>
<b>Noncurrent Assets</b>		
Investments in and advances to subsidiaries, associate and joint ventures	114,475,781,305	103,876,910,021
Due from a related party	77,102,242	77,102,242
Property and equipment	52,983,561	47,517,992
Right of use asset	7,860,537	12,372,901
Intangible assets	203,243,629	204,240,897
Other noncurrent assets	300,275,251	253,948,994
<b>Total Noncurrent Assets</b>	<b>115,117,246,525</b>	<b>104,472,093,047</b>
	<b>125,557,809,958</b>	<b>107,707,180,488</b>
<b>LIABILITIES AND EQUITY</b>		
<b>Current Liabilities</b>		
Accounts payable and other current liabilities	1,298,200,691	752,432,674
Dividends payable	18,684,304	18,069,084
Due to related parties	148,688,722	129,914,381
Provisions	41,985,731	82,920,962
Short-term debt	43,164,000,000	31,267,000,000
Current portion of:		
Long-term debt	1,781,587,761	1,589,641,380
Lease liability	7,366,654	7,097,872
<b>Total Current Liabilities</b>	<b>46,460,513,863</b>	<b>33,847,076,353</b>
<b>Noncurrent Liabilities</b>		
Noncurrent portion of:		
Long-term debt	33,122,108,342	30,497,225,447
Lease liability	4,819,909	6,103,461
Deferred tax liabilities	54,206,619	54,206,619
Pension liability	16,910,989	16,910,989
<b>Total Noncurrent Liabilities</b>	<b>33,198,045,859</b>	<b>30,574,446,516</b>
<b>Total Liabilities</b>	<b>79,658,559,722</b>	<b>64,421,522,869</b>
<b>Equity</b>		
Capital stock	6,779,106,000	6,779,106,000
Additional paid-in capital	33,987,942,210	33,987,942,210
Retained earnings	7,022,605,765	4,409,013,148
Deposits for future stock subscription	1,900	1,900
Treasury shares	(137,374,496)	(137,374,496)
Other comprehensive income reserve	13,364,210	13,364,210
Other reserves	(1,766,395,353)	(1,766,395,353)
<b>Total Equity</b>	<b>45,899,250,236</b>	<b>43,285,657,619</b>
	<b>125,557,809,958</b>	<b>107,707,180,488</b>

**METRO PACIFIC TOLLWAYS CORPORATION**  
**(A Subsidiary of Metro Pacific Investments Corporation)**  
**PARENT COMPANY STATEMENTS OF INCOME**

*Amounts in Philippine Peso*

	Periods Ended	
	June 30, 2025 (Unaudited)	June 30, 2024 (Unaudited)
<b>REVENUES</b>		
Dividend income	6,007,361,048	845,364,146
Management fees	27,374,137	27,374,137
	6,034,735,185	872,738,283
<b>GENERAL AND ADMINISTRATIVE EXPENSES</b>	(226,803,659)	(309,832,396)
<b>INTEREST EXPENSE</b>	(2,328,236,891)	(874,034,003)
<b>INTEREST INCOME</b>	358,603	2,797,289
<b>FOREIGN EXCHANGE (LOSS) GAIN - net</b>	(1,323,791)	4,242,826
<b>OTHER INCOME - net</b>	122,347,117	500,000
<b>INCOME (LOSS) BEFORE INCOME TAX</b>	3,601,076,564	(303,588,001)
<b>PROVISION FOR INCOME TAX</b>		
Current	-	-
Deferred	-	-
	-	-
<b>NET INCOME (LOSS)</b>	3,601,076,564	(303,588,001)